From: Ron Weiss

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 Subject:
 McNally v. Receivables

Date: Wednesday, April 11, 2012 8:38:57 AM

Attachments: Signed Release.pdf

Hi Charity,

Thank you for sending the revised release. Attached is the signed release. I can forward the original at a later date. I called Randy earlier today with my consent to your filing the Notice of Settlement which gives us until 6/9 to complete the transaction. Also, I notified the court about the resolution; we do not need to have the phone conference, provided you file the NOS today.

If you have not already done so, please request the settlement draft.

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